



Great material for any Aspiring Finance Students, Economic Professors or Investors

DECEMBER UPDATE

#	Investment Bank	Topic	Link
1	Amundi	Global Investment Views	Link 1
2	Abu Dhabi Bank	Strategy Global Markets	Link 2
3	AGF Management Limited	How High for How Long?	Link 3
4	BlackRock	What to do in 2024?	Link 4
5	Charles Schwab	Top 5 Global Risks of 2024	Link 5
6	Citi Global Private Bank	Wealth Outlook 2024	Link 6
7	DBS Bank	Three scenarios for 2024	Link 7
8	Edward Jones	Stocks vs Interest Rates	BONUS 1
9	Edward Jones	Paving the way for a pivot	BONUS 2
10	Edward Jones	Markets expect more rate cuts than the FED in 2024 and 2025	Link 10
11	Franklin Templeton	Investment Ideas	Link 11
12	Franklin Templeton	Japan: A new decade	Link 12
13	Goldman Sachs Asset Management	Navigating Fixed Income	BONUS 3
14	Goldman Sachs Asset Management	Policy Picture	BONUS 4
15	Goldman Sachs Asset Management	1Q-24 Quarterly Insights	Link 15
16	J.P. Morgan Asset Management	Review of markets over November 2023	Link 16
17	J.P. Morgan Asset Management	1Q-24 Global Asset Views	Link 17
18	J.P. Morgan	Global Investment Strategy View	Link 18
19	Lazard Asset Management	Highlights - Market Strategist	Link 19
20	Lazard Asset Management	Market are pricing 140bps of FED Rate Cuts in 2024	Link 20
21	Merrill Lynch	What were the key macro lessons learned in 2023?	BONUS 5
22	Moodys Analytics	Inflation Reduction	Link 22
23	Moodys Analytics	Job Market in Focus	Link 23
24	Moodys Analytics	Powell Pivot?	Link 24
25	HSBC	Reasons for Optimism	Link 25
26	PGIM Fixed Income	Global Macroeconomic Outlook	Link 26
27	RBC Wealth Management	Markets - Reasons for confidence	Link 27
28	Rothschild & Co	Economic crisis and resolution	Link 28
29	Russell Investments	The Twilight Zone - Market Outlook	Link 29
30	State Street Global Advisors SPDR	Caution Warranted in Equities	Link 30
31	T.RowePrice	Inflation cools in the U.S. and Europe	BONUS 6
32	T.RowePrice	US consumer confidence jumps as inflation fears recede	BONUS 7
33	T.RowePrice	Dow hits record high in broad advance	Link 33
34	UBS	Protecting against risks	Link 34
35	UBS	Sticking the landing	Link 35
36	Wells Fargo Investment Institute	Investment Strategy	Link 36
37	Wells Fargo Investment Institute	US consumer stable	Link 37
38	Wells Fargo Investment Institute	Stay defensive until market pivots toward recovery	Link 38
39	Janus Henderson Investors	Investment Outlook 2024	Link 39

BE MY FRIEND

SOCIAL	PODCAST	YOUTUBE
Join over +800 subscribers for receiving exclusive premium insights	Spotify Podcast	Macro & Business Insights
My website / blog	Apple Podcast	
LinkedIn	Google Podcast	
Twitter	Amazon Music	

Join thousands Investors, Economic Professors & Aspiring Finance Students
Macro & Business Insights

@Macro&BusinessInsights



SCAN ME

