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Q3-23 UPDATE

BIGGEST INVESTORS INDEX

Fund's Name	Biggest Investors Name	Q3-23 Value (\$000)	Q2-23 Value (\$000)	Q3-23 vs Q2-23	YTD
1 Berkshire Hathaway Inc	Warren Buffett	313,257,308	348,194,055	-10.03%	4.77%
2 Renaissance Technologies LLC	Jim Simons, Robert Mercer, Peter Brown	58,653,433	69,385,942	-15.47%	-19.75%
3 Bill & Melinda Gates Foundation Trust	Bill Gates	38,914,206	42,060,666	-7.48%	8.92%
4 Polen Capital Management	David M. Polen	38,026,346	40,333,393	-5.72%	10.93%
5 TCI Fund Management	Chris Hohn	27,564,603	33,668,089	-18.13%	-7.90%
6 Viking Global Investors	Andreas Halvorsen	24,642,289	24,426,457	0.88%	23.36%
7 Fundsmith LLP	Terry Smith	22,008,835	23,833,246	-7.65%	0.52%
8 Eagle Capital Management	Ravenel Boykin Curry IV	21,586,023	22,263,190	-3.04%	2.34%
9 Bridgewater Associates, LP	Ray Dalio	16,545,394	16,193,417	2.17%	-9.69%
10 Icahn Carl C	Carl Icahn	12,080,415	15,483,981	-21.98%	-44.47%
Biggest Investors Performance		573,278,852	635,842,436	-9.84%	-13.00%
S&P 500		4,293	4,444	-3.40%	11.65%
USD Dollar Index		106.22	102.91	3.22%	2.61%

TOP 10 BUY & SELL

by biggest SEC F13 Filings available regarding their top 50 positions

TOP 10 BUY	Fund's Name	Value Operation (\$000)	Sector
1 United Parcel Service Inc	Viking Global Investors	966,821	Industrials
2 Microsoft Corp	Viking Global Investors	597,233	Technology
3 Amazon Com Inc	Viking Global Investors	560,019	Consumer Cyclical
4 Workday Inc	Viking Global Investors	484,814	Technology
5 Icahn Enterprises Lp	Icahn Carl C	398,371	Energy
6 Netflix Inc	Renaissance Technologies	371,569	Communication Services
7 Berkshire Hathaway Inc Del	Renaissance Technologies	289,603	Financial Services
8 Occidental Pete Corp	Berkshire Hathaway	246,294	Energy
9 Vertex Pharmaceuticals Inc	Renaissance Technologies	137,109	Healthcare
10 Meta Platforms Inc	Viking Global Investors	135,781	Communication Services

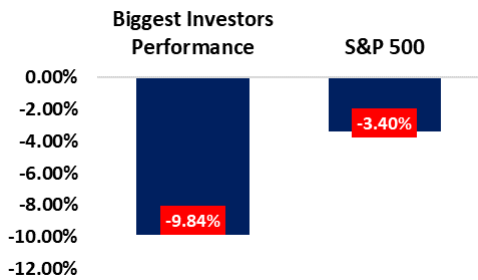
TOP 10 SELL	Fund's Name	Value Operation (\$000)	Sector
1 Microsoft Corp	TCI Fund Management	(3,888,578)	Technology
2 Chevron Corp New	Berkshire Hathaway	(2,097,681)	Energy
3 Berkshire Hathaway Inc Del	Bill & Melinda Gates Foundation Trust	(902,147)	Financial Services
4 Amazon Com Inc	Polen Capital Management	(624,389)	Consumer Cyclical
5 Meta Platforms Inc	Eagle Capital Management	(434,528)	Communication Services
6 General Electric Co	Eagle Capital Management	(335,008)	Industrial
7 Netflix Inc	Eagle Capital Management	(333,008)	Communication Services
8 Nvidia Corporation	Renaissance Technologies	(277,406)	Technology
9 Visa Inc	TCI Fund Management	(231,174)	Financial Services
10 Novo-nordisk A S	Renaissance Technologies	(215,684)	Healthcare

Source: Macro & Business Insights

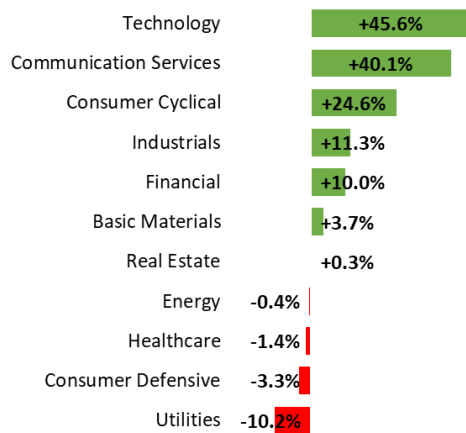
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BIGGEST INVESTORS INDEX Q3-23 vs Q2-23



YTD SECTORS PERFORMANCE



Author of Macro & Business Insights

